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COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Please complete
legibly, preferably
in black type, or
bold block lettering

1 OF 2

Company number

2065

* insert full name
of company

1. Name of company

* LLOYDS BANK PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	ORDINARY	ORDINARY
A Number allotted	4000	6000	4000
B Nominal value of each	£ 1.00	£ 1.00	£ 1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 3.73	£ 2.38	£ 2.84

‡ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 13th April 19 95] \$, or

(b) [from 19 to 19] \$

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 89(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):
EMP BEN/SL/EXT.2109

Lloyds Bank Plc
Registrar's Department
The Concorway, Worthing
West Sussex BN1 1AA

For Official Use

Post room



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2 OF 2

Company number

2065

* insert full name
of company

1. Name of company

* LLOYDS BANK PLC

2. This section must be completed for all allotments

† distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	6075		
B Nominal value of each	£ 1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.92	£	£

‡ complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 13th April 19 95] ‡, or

(b) [from 19 to 19] ‡

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NOTES

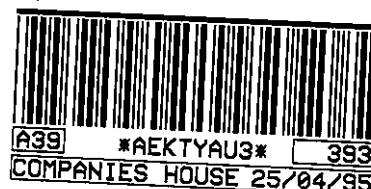
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Registrar's Department
The Causeway, Worthing
West Sussex BN99 6DA

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SENIOR EXECUTIVE SHARE OPTION SCHEME
ALLOCATION
EXERCISE OF OPTION

1987 UK SCHEME

NAME OF PARTICIPANT	OPTION CERT NO.	GRANT PRICE	DATE	NUMBER OF SHARES
KEITH ROBERT STEVENS ESQ A/C 1479615	29	£1.92	30/03/88	6075
3 CYPRESS WALK WATFORD HERTS	T225	£2.38	04/04/89	6000
WD2 6RY	W245	£2.84	04/04/90	4000
	195	£3.73	11/09/91	4000
	TOTAL			20075

Lloyds Bank Plc
Registrar's Department
The Causeway, Worthing
West Sussex BN19 6JA