

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

Please do not write
in this marginTo the Registrar of Companies (address overleaf)
(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company number

2065

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company

*LLOYDS BANK PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary	Ordinary	Ordinary
A Number allotted	1010	723	393
B Nominal value of each	£1.00	£1.00	£1.00
C Total amount (if any) paid or due and payable on each share (including premium if any)	£2.72	£3.11	£4.19

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 29 February 1996] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

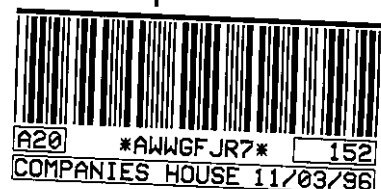
NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):
LM/SHARESAVE/EX196/S12

For Official Use

Post room



Lloyds Bank Plc
Registrar's Department
The Causeway, Worthing
West Sussex BN99 6DA

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED SCHEDULE	2126		
Total	2126		

Please do not write in the margin.
Please complete legibly,
preferably in black type, or
bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

2

¶ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed  Designation SENIOR ASSISTANT
SECRETARY Date 4.3.96

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

**Companies registered in Scotland
should deliver this form to:-**

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

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2065

Please complete legibly,
preferably in black type, or
bold block lettering

*insert full name of company

1. Name of company

*LLOYDS BANK PLC

2. This section must be completed for all allotments

† distinguish between ordinary
preference, etc

Description of shares †	Ordinary	Ordinary	
A Number allotted	539	168	
B Nominal value of each	£1.00	£1.00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.58	£4.45	£

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 29 February 1996] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

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3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any):
LM/SHARESAVE/EX196/S13

For Official Use

Lloyds Bank Plc
Registrar's Department
The Gateway, Watlington
West Sussex BN17 6DA

COMPANIES HOUSE 11/03/96

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
SEE ATTACHED SCHEDULE	707		
Total	707		

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bold block lettering

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¶ Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed  Designation SENIOR ASSISTANT SECRETARY Date 4.3.96

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Companies Registration Office
102 George Street
Edinburgh
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Lloyds Bank Plc - Savings Related Share Option Scheme

Meeting Date: 29th February, 1996

Participant's Details (Name and Address)	File No/ Reason	Scheme: D O G: Price:	1990	1990	1990	1990	1990	Total Shares	Lloyds Isb Total shares
			13JUN91 £2.72	14APR92 £3.11	24MAR93 £4.19	15JUN94 £4.58	21MAR95 £4.45		
Jones Mrs. June Mary 21 Camrose Drive Wanarlwydd Swansea SA5 4QE	3456485 Retirement		404				112	516	1395
Nandrajog Esq. Ram Prakash 68 Lodge Avenue Gidea Park Romford Essex RM2 5AL	1934045 Retirement		404	434	157	228		1,223	3306
Vinton Mrs. Yvonne Lesley 37 Boulthwood Road Beckton London E6 4QH	4113026 Retirement		202	289	236	311	56	1,094	2958
No Of Participants: 3			1,010 £2,747.20	723 £2,248.53	393 £1,646.67	539 £2,468.62	168 £747.60	2,833 £9,858.62	7697

Richard Boulton
Supervisor,
Sharesave Team,
Lloyds Bank Registrars
28th February, 1996