COMPANIES FORM No. 88(2)(Rev 1988)



Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

† distinguish between ordinary preference, etc

§ complete (a) or (b) as appropriate

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

Company number

2065

]	ι,	Name	ot	¢	om	pany

*LLOYDS BANK PLC

This section must be completed for all allotments

Description of shares †	Ordinary		
A Number allotted	80		
B Nominal value of each	£1.00	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£4.58	£	£

Date(s) on which the shares were allotted

(a) Jon 25 January 1996] §, or

(b)

[from

to 19] § 19

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.

Consideration for which the shares were allotted

NOTES

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

SHARESAVE/LM/EX192/S8



For Official Use



4. Names and addresses of the allottees

	I.	Please do not write in the margin.		
	Ordinary	Preference	Other	Please complete legibly, preferably in black type, or
SEE ATTACHED SCHEDULE	80			bold block lettering
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Total	80			
Where the space given on this form is inadequate, continuous used and the number of sheets attached should be indicated poposite:	ation sheets sho ated in the box	uld	l	¶ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate
Signed Designation ¶	lide assista Euretary	√T 	A. 1	abhrabi ma

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

Lloyds Bank Plc - Savings Related Share Option Scheme

 Meeting
Date:
25th
January
, 1996

No Of Participants: 1	Pearce, Mrs. Patricia 22 Dubbers Lane Rose Lane Bristol 8S5 7EL	Participant's Details (Name and Address)
	3856696 Retirement	File No/ Reason
		Scheme: D O G: Price:
397 £1079.84	397	1990 13JUN91 £2.72
282 £877.02	282	1990 14APR92 £3.11
229 £959.51	229	1990 24MAR93 £4.19
80 £366,40	80	1990 15JUN94 £4.58
		1990 21MAR95 £4.45
988 £3282.77	988	Lloyds TSB Total Shares Total Share
2,671	2,671	Lloyds TSB Total Shares

Richard Boulton Supervisor, Sharesave Team, Lloyds Bank Registrars 17th January, 1996