

G

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Please do not
write in this
margin

To the Registrar of Companies (address overleaf)
(see note 1)

Company number

2065

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

1. Name of company

* LLOYDS BANK PLC

2. This section must be completed for all allotments

| Description of shares † | ORDINARY | | |
|--|----------|---|---|
| A Number allotted | 1655 | | |
| B Nominal value of each | £1.00 | £ | £ |
| C Total amount (if any) paid or due and payable on each share (including premium if any) | £ 2.15 | £ | £ |

† distinguish
between
ordinary
preference, etc.

Date(s) on which the shares were allotted

(a) [on 13 JULY 19 95] £, or

(b) [from 19 to 19] £

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

£ complete
(a) or (b) as
appropriate

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

| | | | |
|---|--|--|--|
| D Extent to which each share is to be treated as paid up. Please use percentage. | | | |
| E Consideration for which the shares were allotted | | | |
| | | | |
| | | | |

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 89(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

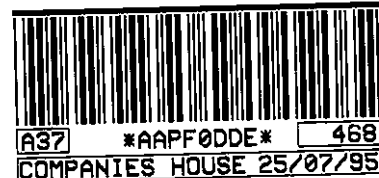
Presentor's name, address, telephone
number and reference (if any):

EMP BEN/JC/EXT.2985

Lloyds Bank Plc
Registrar's Department
The Company, Worthing
West Sussex BN9 6DA

For Official Use

Post room



LLOYDS BANK PLC

| NAME AND ADDRESS OF PARTICIPANT | 1987 SCHEME D.O.G - 19/4/89 PRICE 215p 1989 | 1990 SCHEME D.O.G - 15/6/90 PRICE 215p 1990 |
|--|--|--|
| MRS CORINNE ANNE ANDERSON A/C 4247553 RETIRED 18 WEST VIEW DARLINGTON CO DURHAM DL3 8BP | | 1116 |
| JEFFREY WILLIAM PETTITT ESQ A/C 1377243 RETIRED 14 VAUGHAN ROAD WELLING KENT DA16 3JW | 539 | |
| TOTALS | | 1655 |