

Rule 4.34-CVL

The Insolvency Act 1986
Statement of Company's
Affairs
Pursuant to Section 95/99 of the
Insolvency Act 1986

S.95/99

To the Registrar of Companies

For official use

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Company Number

1556

Name of Company

(a) Insert full name of
company

(a) Vulcan Foundry Limited

(b) Insert full name(s)
and address(es)

I/We (b)

Mr David Moore
Begbies Traynor
No.1 Old Hall Street
Liverpool L3 9HF

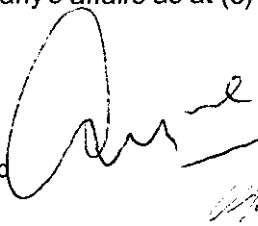
and

Mr Donald Bailey
Begbies Traynor
No.1 Old Hall Street
Liverpool L3 9HF

(c) Insert date

the liquidator(s) of the above named company attach a statement of the
company's affairs as at (c) 2nd December 2004

Signed



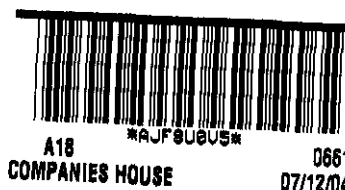
Date

2nd December 2004

For Official Use

Liquidation Section

Post Room

A18
COMPANIES HOUSE0661
07/12/04

Statement of Affairs

IN THE MATTER OF*

Vulcan Foundry Limited

and

* Insert the name

IN THE MATTER OF THE INSOLVENCY ACT 1986

of the company

Statement as to affairs of

Vulcan Foundry Limited

on the 2nd December 2004 the date of the resolution for winding up

Affidavit

This Affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form

(a) Insert name

I (a) Craig George Donaldson

and occupation

Director

(b) Insert full

of (b) 35 Fellows Road, Beeston

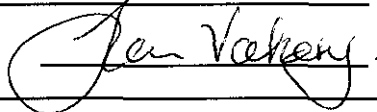
Address

Nottingham, NG9 1AQ

Make oath and say that the several pages exhibited hereto and marked A & B are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at the 2nd December 2004 date of the resolution for winding up and that the said company carried on business as manufacturing and refurbishment of locomotive engines.

Sworn at LIVERPOOLDate 2nd December 2004 Signature(s) 

Before me



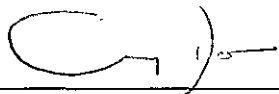
A Solicitor or Commissioner of Oaths

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will need to be re-sworn.

A1 - Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	20
Liabilities	£	
Preferential creditors:-		-
Deficiency as regards Preferential Creditors	£	-
Estimated prescribed part of net property where applicable (to carry forward)	£	-
Estimated total assets available for floating charge holders	£	-
Debts secured by floating charges:-	£	-
Estimated deficiency of assets after floating charge	£	-
Estimated prescribed part of net property where applicable (to carry forward)	£	-
Total assets available to unsecured creditors	£	-
Unsecured Non-preferential claims:-	£	
Trade & Expense	250	
Former Employees Claims	316,394	316,644
Estimated deficiency as regards unsecured creditors	£	316,624
Issued and called up capital:-	£	
10 x £1 Ordinary Shares		10
Estimated total deficiency as regards members	£	316,634

Signature




Date

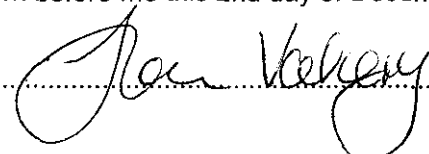
2nd December 2004

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets specifically pledged:-		
Assets not specifically pledged:-		
Chattel Assets	0	0
Cash at Bank	20	20
Estimated total assets available for preferential creditors	£ 20	20

Signature  Date 2nd December 2004

This is the exhibit marked A reference to in the affidavit of Mr C G Donaldson
sworn before me this 2nd day of December 2004

 A Commissioner for Oaths/Solicitor

JAP9A

Vulcan Foundry Limited B - Company Creditors

Key	Name	Address	£
CC01	Charles Voce	c/o Robinson & Murphy, 13 Grey Street, Newcastle-Upon-Tyne, NE1 6EE	12,845.00
CF01	Frank Sutton - Deceased	c/o Freethcartwright LLP, Personal Litigation Division, NEM House, 34-44 Bridlessmith Gate, Nottingham	84,749.00
CG00	Gareth Berriman	c/o John Pickering & Partners, Old Exchange Buildings, St Ann's Passage, 29-31 King Street, Manchester	31,000.00
CJ01	J Chambers	c/o Law Direct, City Wharf, New Bailey Street, Manchester, M3 5ER	1,400.00
CM00	Marconi Corporation plc	New Century Park, PO Box 53, Coventry, CV3 1HJ	250.00
CN01	N Dodson	c/o Harrowell Shaftoe, 1 St Saviourgate, York, YO1 8ZQ	1,400.00
CP00	Peter Fillingham	c/o Epsilon, 51 Bewsey Street, Warrington, WA2 7JQ	83,000.00
CS01	Stephen Darbyshire	c/o Thompsons, Bethesda Chambers, Bethesda Street, Hanlet, Stoke-on-Trent	79,250.00
CT03	T Hockwart	c/o Whittles, Solicitors, Pearl Assurance House, 23 Princess Street, Manchester M2 4ER	22,750.00
9 Entries Totalling			316,644.00

This is exhibit marked B referred to in the Affidavit of
Mr C G Donaldson sworn before me on this 2nd day of December 2004.

Bar Vakey
A Solicitor/Commissioner for Oaths

Signature



Version 2.00

2 | 12 | 2004