



For further information, please refer to our guidance at www.gov.uk/companieshouse

1 Company details

Company number 0 4 7 8 3 1 1 2

Company name in full Sberbank CIB (UK) Limited

→ Filling in this form
Please complete in typescript or in bold black capitals.

2 Administrator's name

Full forename(s) David Philip

Surname Soden

3 Administrator's address

Building name/number 156 Great Charles Street

Street Queensway

Post town Birmingham

County/Region

Postcode B 3 3 H N

Country

4 Administrator's name o

Full forename(s) Robert Scott

Surname Fishman

Other administrator
Use this section to tell us about another administrator.

5 Administrator's address o

Building name/number 156 Great Charles Street

Street Queensway

Post town Birmingham

County/Region

Postcode B 3 3 H N

Country

Other administrator
Use this section to tell us about another administrator.

Notice of statement of affairs in administration

6

Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7

Date of the statement of affairs

Date

^d	^d	^m	^m	^y	^y	^y	^y
2	5	0	5	2	0	2	2

8

Date of the statement of concurrence (if applicable)

Date

^d	^d	^m	^m	^y	^y	^y	^y

9

Sign and date

Administrator's
Signature

Signature



Signature date

^d	^d	^m	^m	^y	^y	^y	^y
3	0	0	5	2	0	2	2

Notice of statement of affairs in administration

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Narinder Aheer					
Company name	Teneo Financial Advisory Ltd					
Address	156 Great Charles Street					
	Queensway					
Post town	Birmingham					
County/Region						
Postcode	B	3		3	H	N
Country						
DX						
Telephone	+44 121 619 0120					

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. ①
Attach this to the relevant form. ①
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

1 Appointment type

Tick to show the nature of the appointment

- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☐ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

① You can use this continuation page with the following forms:
- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ2, LIQ3, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s) **Matt**

Surname **Roe**

3 Insolvency practitioner's address

Building name/number **156 Great Charles Street**

Street **Queensway**

Post town **Birmingham**

County/Region

Postcode **B 3 3 H N**

Country

In accordance with Paragraph 47 of Schedule 81 of the Insolvency Act 1986 as applied by the Investment Bank Special Administration Regulations 2011 and rule 53 of the Investment Bank Special Administration (E&W) Rules 2011

Statement of Affairs

Sberbank CIB (UK) Limited

Company Number

04783112

In the High Court of Justice

Court number

CR-2022-000976

The particulars and other information shown in this statement of affairs and any continuation sheets give a full and complete statement of the company's affairs on 25 May 2022

Insert date statement made up to (not more than 14 days before the date of the resolution for winding up)

Statement of Truth

I believe that the facts stated in this statement are true.

Full name

Andrei Mazo

Signed



Dated

25 May 2022

A - Summary of Assets -

Assets

	Book Value USD	Estimated to realise USD
Assets subject to fixed charge		
Rent deposit	1,555,027	981,752
	0	0
Less monies due to fixed charge holder(s)	1,555,027	981,752
Assets subject to floating charge		
Cash		
Cash at Euroclear (available)	23,181,158	23,181,158
Cash in TRANSIT (from Soc Gen to Euroclear. "stuck" at Deutsche)	18,717,485	18,717,485
Cash at Sberbank of Russia subject to future settlement	97,865,825	97,865,825
Tangible Fixed Assets		
Leasehold improvements	69,612	0
Fixtures & fittings	5,843	0
Computers	330,356	16,517
Office equipment	17,587	0
Intangible Fixed Assets		
Software licenses	1,792,219	0
Trade Receivables		
Net PAO settlement	7,363,900	0
Alfa Capital Markets Limited		
April Capital Limited	190,203	0
Autonomous Research LLP	1,835,572	0
JPM Securities plc	31,111	0
LGT Bank AG	2,930,469	333,047
UBS AG LONDON BRANCH - XNYS	450,669	0
VTBC Asset Management International Limited - Militrust VTB Russia Fund	361,429	21,390
	259,361	117,022
Inventory		
Total	23,093,777	13,067,063
Less: amounts sold to trade counterparties	0	(471,456)
Other Assets		
Corporate Actions	2,042,613	1,021,307
Brokerage commissions	1,906,092	943,178
Fees receivable for Research Services	588,700	261,881
Prepayments	1,522,307	152,231
VAT receivable	95,608	76,486
Deferred tax	651,322	0
	186,858,243	156,284,882

Total assets available for preferential creditors

Signed

Dated 25 May 2022

Signature 1A March

A1 - Summary of Liabilities

	Estimated to realise USD
Total assets available for preferential creditors (carried forward from page A)	156,284,882
Liabilities	
Preferential creditors	(458,396)
Estimated deficiency/surplus as regards preferential creditors	155,826,486
Secondary Preferential creditors (for all insolvencies after 1 Dec 2020. See guidance notes)	(4,035,887)
Estimated deficiency/surplus as regards preferential/secondary preferential creditors	151,790,599
Estimated prescribed part of Net Property where applicable (to carry forward)	(781,740)
Estimated total assets available for floating charge holders	151,008,859
Debts secured by floating charges	0
Estimated deficiency/surplus of assets after floating charges	151,008,859
Estimated prescribed part of net property where applicable (brought down)	781,740
Total assets available to unsecured creditors	151,008,859
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(109,986,875)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	41,021,984
Shortfall to floating charge holders (brought down)	0
Estimated deficiency/surplus as regards creditors	41,021,984
Issued and called up capital	158,648,867
Estimated total deficiency/surplus as regards members	(117,626,883)

Signature 

Date 25 May 2022

1A N/A 201

COULD ANY OTHERS
B

Name of Client or Client Unit	Address (with postcode)	Amount of debt £	Date of insolvency made by creditor	Date received pence	Value of recovery £
20. CANTONMENT	10, 8, 85, 11	10, 8, 85, 11			
21. CANTONMENT	0.00	0.00			
22. CANTONMENT	0.00	0.00			
23. CANTONMENT	0.00	0.00			
24. CANTONMENT	0.00	0.00			
25. CANTONMENT	0.00	0.00			
26. CANTONMENT	0.00	0.00			
27. CANTONMENT	0.00	0.00			
28. CANTONMENT	0.00	0.00			
29. CANTONMENT	0.00	0.00			
30. CANTONMENT	0.00	0.00			
31. CANTONMENT	0.00	0.00			
32. CANTONMENT	0.00	0.00			
33. CANTONMENT	0.00	0.00			
34. CANTONMENT	0.00	0.00			
35. CANTONMENT	0.00	0.00			
36. CANTONMENT	0.00	0.00			
37. CANTONMENT	0.00	0.00			
38. CANTONMENT	0.00	0.00			
39. CANTONMENT	0.00	0.00			
40. CANTONMENT	0.00	0.00			
41. CANTONMENT	0.00	0.00			
42. CANTONMENT	0.00	0.00			
43. CANTONMENT	0.00	0.00			
44. CANTONMENT	0.00	0.00			
45. CANTONMENT	0.00	0.00			
46. CANTONMENT	0.00	0.00			
47. CANTONMENT	0.00	0.00			
48. CANTONMENT	0.00	0.00			
49. CANTONMENT	0.00	0.00			
50. CANTONMENT	0.00	0.00			
51. CANTONMENT	0.00	0.00			
52. CANTONMENT	0.00	0.00			
53. CANTONMENT	0.00	0.00			
54. CANTONMENT	0.00	0.00			
55. CANTONMENT	0.00	0.00			
56. CANTONMENT	0.00	0.00			
57. CANTONMENT	0.00	0.00			
58. CANTONMENT	0.00	0.00			
59. CANTONMENT	0.00	0.00			
60. CANTONMENT	0.00	0.00			
61. CANTONMENT	0.00	0.00			
62. CANTONMENT	0.00	0.00			
63. CANTONMENT	0.00	0.00			
64. CANTONMENT	0.00	0.00			
65. CANTONMENT	0.00	0.00			
66. CANTONMENT	0.00	0.00			
67. CANTONMENT	0.00	0.00			
68. CANTONMENT	0.00	0.00			
69. CANTONMENT	0.00	0.00			
70. CANTONMENT	0.00	0.00			
71. CANTONMENT	0.00	0.00			
72. CANTONMENT	0.00	0.00			
73. CANTONMENT	0.00	0.00			
74. CANTONMENT	0.00	0.00			
75. CANTONMENT	0.00	0.00			
76. CANTONMENT	0.00	0.00			
77. CANTONMENT	0.00	0.00			
78. CANTONMENT	0.00	0.00			
79. CANTONMENT	0.00	0.00			
80. CANTONMENT	0.00	0.00			
81. CANTONMENT	0.00	0.00			
82. CANTONMENT	0.00	0.00			
83. CANTONMENT	0.00	0.00			
84. CANTONMENT	0.00	0.00			
85. CANTONMENT	0.00	0.00			
86. CANTONMENT	0.00	0.00			
87. CANTONMENT	0.00	0.00			
88. CANTONMENT	0.00	0.00			
89. CANTONMENT	0.00	0.00			
90. CANTONMENT	0.00	0.00			
91. CANTONMENT	0.00	0.00			
92. CANTONMENT	0.00	0.00			
93. CANTONMENT	0.00	0.00			
94. CANTONMENT	0.00	0.00			
95. CANTONMENT	0.00	0.00			
96. CANTONMENT	0.00	0.00			
97. CANTONMENT	0.00	0.00			
98. CANTONMENT	0.00	0.00			
99. CANTONMENT	0.00	0.00			
100. CANTONMENT	0.00	0.00			

W. A. M. 201

Date 25 May 1977

No

L

COMPANY EMPLOYEES
(including former employees)

Note B2: employee / former employee details will be made available to other creditors (to enable creditors to collaborate should they wish) via the password protected creditor portal but will NOT be delivered to the Registrar of Companies or otherwise put in the public domain. Please complete in full as below, with each Name / Addresses and amount owed as would be done for any other creditor.

Name of Creditor or Claimant	Address (with postcode)	Amount of debt preferential \$	Amount of debt unsecured \$	Details of any security held by creditor	Date security given	Value of security \$
All Employees						
			1,028,853.23			

[Signature] 1A Algaço

Signature

Date

25 May 2022

C
SHAREHOLDERS

No.	Name of Shareholder	Address (with postcode)	Type of shares held	Nominal amount of share (£)	Number of shares held	Amount per share called up (£)	Total called up (\$)
1	LLC "SB Finance Holding"	19, Vavilova Street, Moscow, Russia	Ordinary	1	109,262,570	1	158,648,867.00
							0.00
							0.00
							0.00
							0.00
							0.00
							0.00
							158,648,867.00

DMaro / A Marzo

Signature

Date

25 May 2022